

Tailor-made solutions for minority  
shareholders of (un-)listed companies



d e m i n o r  
SHAREHOLDER & GOVERNANCE SERVICES



For 25 years, Deminor has been assisting shareholders, directors and managers in order to create sustainable value. We seek to balance and align the various interests, increase transparency between the parties and enhance the corporate governance.

## Our services

### Governance and ownership issues

Implementing corporate governance recommendations

Drafting shareholders' agreement

Assistance at shareholders or board meetings

Creating value and enhancing liquidity for shareholders

### Transfer of a (family-owned) business

Succession planning and drafting the family charter

Valuing the company and/or shareholders' stake

Seeking candidates for a buy-out

Negotiating the transaction until closing

### Minority shareholders

Analysing and enhancing minority shareholders' situation (strengths/weaknesses)

Conflict resolution

Analysing the business plan and valuing the company and shareholders' stake

Negotiating the sale or purchase of a minority stake

### Listed companies

Evaluation of the board composition and functioning

Analysing the shareholders' position

Assistance at shareholders or board meetings

Fairness opinions, assessment of financial transactions or corporate governance practices

Making corporate governance recommendations

## Our clients

- ✓ Minority shareholders feeling unfairly treated
- ✓ (In)active shareholders
- ✓ Professional investors
- ✓ Board members
- ✓ Management
- ✓ Family-owned companies

## Our guarantees

- ✓ Renowned expertise and experience for 25 years
- ✓ Independence
- ✓ Confidential intervention
- ✓ Flexibility, which enables us to meet your needs and adapt to each situation
- ✓ Transparent financial conditions set out in a mission letter
- ✓ Highest standards of quality



Deminor Shareholder & Governance Services is a one-stop niche consultancy firm specialised in shareholders assistance, both on financial and legal aspects, and corporate governance for listed as well as unlisted (often family-owned) companies. Deminor is mainly active in Belgium but intervenes frequently in The Netherlands, Luxemburg and France.

### **Deminor S.A.**

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